



INSURANCE BROKERS LTD.

Since 1919

**PERSONAL INFORMATION
CLIENT CONSENT FORM**

BETWEEN: Erb and Erb Insurance Brokers Ltd. (the "Firm")

AND: _____ (the "Client")

The Client hereby acknowledges that Erb and Erb Insurance Brokers Ltd. (the Firm), has been retained by the Client to renew, acquire or prepare an estimate for a policy or policies of insurance or financial products or to provide Consulting and/or Risk Management Services for the Client, under which the individual Client, or named individuals in addition to the Client, or where the Client is a commercial or other entity, its employees, servants and representatives (hereafter collectively called "insured individuals") may be insured.

As part of the application for new or renewal insurance coverage(s), the Client hereby authorizes the Broker to collect, retain, store, use and disclose personal information of such insured individuals as required and as permitted by relevant privacy laws and as deemed necessary by the Firm.

The Client hereby expressly consents to the Firm collecting, retaining, storing, using or disclosing personal information of such insured individuals, or providing such personal information to third parties as required, including insurance companies. Where there are insured individuals in addition to the Client, or where the Client is a commercial or other entity, the Client hereby covenants and warrants that the Client has obtained the appropriate consent from all insured individuals for the collection, retention, storage, use or disclosure of their personal information by the Firm for these purposes, including the disclosure of their personal information to the Client.

Date: _____

Signature of Client: _____
(or an authorized signing Officer where the Client is a commercial or other entity)

E-Mail Address: _____

If the client wishes to restrict the general nature of this consent to any specific area, it is noted here:

If the Client wishes to review personal information maintained by the Firm pertaining to the Client's application, policy or policies; to obtain copies of the Firm's privacy policies or standards; or to make other enquiries or to express concerns, the Client may do so by contacting the Firm's Privacy Officer.

Erb and Erb compensation disclosure: www.erb-erb.com/broker_compensation.php
Erb and Erb privacy policy disclosure: www.erb-erb.com/privacypolicy.php